METADAO FOUNDER/OPERATOR LEGAL PACK

This is a packet of documents intended to be signed by prospective founders/operators of futarchy-based projects conducting token launches on MetaDAO's platform. You will populate the variables specific to your project in the data entry fields on the left-hand side of the screen and sign these legal agreements (configured with those values) with the private key to your Ethereum-compatible wallet application.

MetaDAO futarchy projects are organized as "segregated portfolios" ('SegCos') of Futarchy Governance SPC, a Cayman Islands segregated portfolio company (the 'Company'). SegCos have separate assets/liabilities/business models within the Company and are shielded from the Company's general liabilities as well as the liabilities of other SegCos. You can think of a SegCo as similar to 'a company within a company.' The Company itself is owned and operated by MetaDAO LLC, a Marshall Islands DAO LLC, which, in turn, is governed by futarchy markets in the META Token.

The legal documents provide that you will conduct your project as a futarchy-governed SegCo using the Futarchy Systems, but using the new token being launched for your project (rather than META) for the related futarchy markets.

The documents consist of:

- a service agreement between you and the SegCo, agreeing to act as Operator (essentially, general manager) of the SegCo;
- an intellectual property assignment agreement between you and the SegCo, whereby you agree to assign all project-related IP to the SegCo assuming the token launch on MetaDAO meets the minimum fundraising criteria set by the system;
- an agreement to use MetaLeX's deal management technologies for the configuration and signing of all the foregoing legal documents, and MetaLeX's Terms of Service; and
- copies of the governance documents for the Company and your SegCo, including the Operating Agreement for your SegCo (the "***Governance Agreements***").

Capitalized terms used but not defined in these legal agreements have the definition that are ascribed to them in the Governance Agreements.

When these agreements are executed, the MetaLeX application will automatically apply a signature escrowed from MetaDAO LLC, in its capacity as a Director of the Company, authorizing the creation of your SegCo within the Company.

Note that MetaLeX is not your law firm and has no duties or obligations to act in your best interests Nothing herein creates an attorney/client relationship or constitutes legal or other advice. No representation or warranty is made that MetaDAO or its token launches comply, or that your project insofar as it uses them will comply, with applicable laws, rules or regulations. Do your own research, consult with your own attorneys, and proceed at your own risk.

DEFINED TERMS

The values of certain variables in the attached legal documents are determined by data entered into the data entry fields on the MetaleX Web Application, as follows:

- "**Founder"** means the person who will act as founder and Operator of the relevant SegCo, having the name supplied as the value of the `founderName` variable in the MetaLeX Web App.

- "**Founder Contact Details**": means the contact details of the Founder supplied as the value of the `contactDetails` in the MetaLeX Web App

- "**Futarchy Enterprise**" means the business ro activities related to which the Founder has or will initiate a futarchy token launch through MetaDAO Systems.

- "**Project Name**" means the name of the Futarchy Enterprise, supplied as the value of the `enterpriseName` variable in the MetaLeX Web App.

- "**SegCo**" means <Project Name>, S.P., a protected portfolio of Futarchy Governance SPC, a Cayman Islands protected portfolio company (where <Project Name> refers to the Project Name).